



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

23 January 2008

Uranio Limited

PRE-QUOTATION DISCLOSURE

Uranio Limited was admitted to the Official List of ASX Limited on Wednesday, 23 January 2008.

Official Quotation of the following securities will commence at 1.00 pm E.D.S.T. (11.00 am W.D.S.T.) on Tuesday, 29 January 2008.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Updated pro forma balance sheet.
4. Updated statement of commitment.
5. Confirmation of satisfaction of the conditions precedent to the agreement dated 21 May 2007 between the Company and Deep Yellow.
6. Confirmation of payment of \$500,000 and the exact number of securities issued to Deep Yellow.
7. A statement in relation to the status of the application renewal for EL 3288.
8. Number and escrow period of restricted securities.

Security Code: UNO

Nicholas Ong
Senior Adviser, Issuers

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