



MANHATTAN

MANHATTAN CORPORATION LIMITED

PRESENTATION MINING RESOURCES CONVENTION 2009 BRISBANE
29 OCTOBER 2009

COMPETENT PERSON'S STATEMENT

As previously stated in Manhattan's Maiden Resource Estimate for the Double 8 uranium deposit, announced to ASX on 5 May 2009, the Inferred Resource and Mineralisation Potential are reported in accordance with the JORC (2004) Code and clause 18 of the JORC (2004) Code.

The following revised graphic reaffirms the status of Manhattan's reported Inferred Resource and Mineralisation Potential at Double 8 and replaces graphic 5 in the Company's presentation lodged with ASX on 29 October 2009.



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COMPETENT PERSONS STATEMENT

Australasian Code for Reporting of Exploration results, Mineral Resources and Ore Reserves

The JORC Code 2004 Edition

The information in this PRESENTATION that relates to the Technical Database, reported Exploration Results and Mineral Resources is based on information compiled by Mr Alan J Eggers, who is a Member of the AusIMM. Mr Eggers is a professional geologist and a director of Manhattan Corporation Limited. Mr Eggers has sufficient experience which is relevant to the style of mineralisation and types of deposits being reported on in this PRESENTATION and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Eggers consents to the inclusion in this PRESENTATION of the information on the Technical Database, reported Exploration Results and Mineral Resources based on his information in the form and context in which it appears.

As stated in Manhattan's maiden Resource Estimate announced on 5 May 2009, and in accordance with Clause 18 of the JORC (2004) Code, tonnage and grade ranges reported as 'Mineralisation Potential' in this presentation must be considered conceptual in nature as there has been insufficient exploration and drilling to define a mineral resource and it is uncertain if further exploration and drilling will result in the determination of a reportable resource.

MANHATTAN CORPORATION LIMITED
an Australian resources company

ALAN J EGGERS
Executive Chairman
13 November 2009

COMPETENT PERSON'S STATEMENT

The information in this report that relates to reported Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Alan J Eggers who is a Corporate Member of the Australasian Institute of Mining and Metallurgy and is an executive director of the Company. Alan J Eggers is a professional geologist and has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" Mr Eggers consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.