



MANHATTAN
MANHATTAN CORPORATION LIMITED

ASX Release

Monday, 6 May 2013

**ISSUE OF MANHATTAN CORPORATION LIMITED SHARES
Notice Pursuant to section 708A(5)(e) of the *Corporations Act 2001***

Manhattan Corporation Limited ("**Manhattan**" or "the **Company**") advises that it has today completed the issue of 7,145,875 fully paid ordinary shares in Manhattan ("**Shares**") to sophisticated and institutional investors, as contemplated by the Company's announcement on 15 April 2013.

In accordance with the requirements of section 708A(6) of the *Corporations Act 2001* ("**Act**"), Manhattan notifies ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this Notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, Manhattan has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Manhattan; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this Notice, there is no information that is "excluded information" required to be set out in this Notice by virtue of sections 708A(7) and 708A(8) of the Act or that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules.

For and on behalf of Manhattan Corporation Limited by:

RS (Sam) Middlemas
Company Secretary