



18 April 2016

ASX MARKET ANNOUNCEMENT

MANHATTAN SHARE PURCHASE PLAN CLOSING DATE EXTENSION AND REVISED TIMETABLE

On 1 April 2016 Manhattan Corporation Limited (“**Manhattan**” or “the **Company**”) announced a Share Purchase Plan (“**SPP**”) to eligible shareholders of Manhattan at 4pm (WST) on Thursday, 31 March 2016 (“**Record Date**”) and whose registered address is in Australia or New Zealand (“**Eligible Shareholder**”) to subscribe for additional fully paid ordinary shares in Manhattan (“**New Shares**”) at an issue price of Australian 2.5 cents (\$0.025) a New Share (“**Issue Price**”), free of all brokerage and commission costs, under the terms and conditions of Manhattan’s Share Purchase Plan (“**SPP**”) announced on 4 April 2016 and dispatched to all Eligible Shareholders.

The Company’s Directors have now resolved to extend the SPP offer by one week to **5pm (WST) Thursday, 28 April 2016** to allow time for New Zealand addressed Eligible Shareholders to receive their personalised EFT Payment Forms to subscribe for one of the following offers for New Shares by international funds transfer as announced on 13 April 2016:

	Subscription Amount	Number of New Shares Applied For
Offer A:	\$2,000.00	80,000
Offer B:	\$5,000.00	200,000
Offer C:	\$10,000.00	400,000
Offer D:	\$15,000.00	600,000

Revised SPP Timetable

Date	Details
Thursday, 31 March 2016	Record Date 4.00pm (WST) The date on which Manhattan determined shareholders eligible to participate in the SPP, being shareholders registered on that date with an address in Australia or New Zealand
Friday, 1 April 2016	SPP Announced to ASX
Monday, 4 April 2016	Opening Date The date the SPP Offer is made – SPP opens
Thursday, 28 April 2016	Closing Date The date on which the SPP Offer closes Applications and payments (including BPay®) must be received by 5.00pm (WST)

Thursday, 5 May 2016	Issue Date The date New Shares are issued
Friday, 6 May 2016	Holding Statement Mailing Date The date on which Holding Statements are sent to shareholders who subscribed for New Shares under the SPP
Friday, 6 May 2016	Share Trading Date The date on which it is expected that the New Shares will commence trading on the ASX

The timetable is indicative only and Manhattan may, at its discretion, vary any of the above dates except for the Record Date.

Full details of the SPP, including the Terms and Conditions, were set out in the SPP Offer documents which were dispatched to Eligible Shareholders on or around Monday 4 April 2016.

Yours sincerely
Manhattan Corporation Limited



Alan J Eggers
Executive Chairman