



16 May 2017

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Dear New Zealand Shareholder,

**SHARE PURCHASE PLAN OFFER (SPP)**  
**NEW ZEALAND SHAREHOLDERS CAN PARTICIPATE IN THE SPP WITH PAYMENT BY EFT OPTION**

The Directors of Manhattan Corporation Limited (“**Manhattan**” or “the **Company**”) announced on 11 May 2017 that eligible shareholders of Manhattan at 5:00pm (WST) on the record date of Thursday, 10 May 2017 (“**Record Date**”) and whose registered address is in Australia or New Zealand (“**Eligible Shareholder**”) can subscribe for additional fully paid ordinary shares in Manhattan (“**New Shares**”) at an issue price of Australian 3.3 cents (\$0.033) per New Share (“**Issue Price**”), free of all brokerage and commission costs, under the terms and conditions of Manhattan’s Share Purchase Plan (“**SPP**”) enclosed with the Offer.

As the BPay® option to take up the Offer may not be available to New Zealand Eligible Shareholders, in addition the options to participate provided in the Offer documents, New Zealand Eligible Shareholders can also take up their entitlement by EFT international bank transfer deposit (“**EFT Option**”) of the correct Australian dollar amount direct into Manhattan’s Share Issue trust account using your personalised Entitlement Reference Number (“**ERN**”) as follows:

**International EFT Option banking details to take up Manhattan’s SPP Offer:**

Bank Account Name:	Manhattan Corporation Limited
BSB:	013-006
Account No.:	8370-23247
Swift Code:	ANZBAU3M
Bank branch address:	10/530 Collins Street, Melbourne, Victoria, 3000, Australia
Entitlement Reference Number (ERN):	xxxxxxx
<b>For your payment to be recognised it is important for this personalised ERN to be added as the reference</b>	

To assist us with identifying your payment once it is in the trust account, please use your **Entitlement Reference Number (ERN)** shown above as a **Reference**.

**IMPORTANT:** You must ask your bank to use the above Entitlement Reference Number as a Reference when transferring your payment. If you do not provide your Entitlement Reference Number with your funds transfer, your Application may be rejected.

It is important that your EFT payment must be received by Manhattan Corporation Limited no later than the Closing Date 4:00pm (WST) Wednesday 31 May 2017.

Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Manhattan Corporation Limited accepts any responsibility for loss incurred through incorrectly completed EFT payments. It is the responsibility of the applicant to ensure that funds submitted through the EFT Option are received by the Closing Date 4:00pm (WST) Wednesday 31 May 2017.

If you have more than one Eligible Shareholding under the SPP, you will have more than one Entitlement Reference Number. Payments using the wrong Entitlement Reference Number or no Entitlement Reference Number may be rejected, and you could receive no Shares under the SPP.

Please remember to take into account any fees that your bank or any intermediary banks may deduct for performing the funds transfer. Advise your bank to elect 'remitter to bear all charges' so that the correct amount received by us, the beneficiary, is the same as the application amount on your offer SPP Application Form and your application monies in Australian dollars (AUD).

By taking up the Offer of New Shares by EFT international bank transfer into Manhattan's Share Issue Account you accept the Terms and Conditions of the Company's SPP as announced to ASX on 16 May 2017.

Yours sincerely

**Manhattan Corporation Limited**



**Alan J Eggers**  
Executive Chairman

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