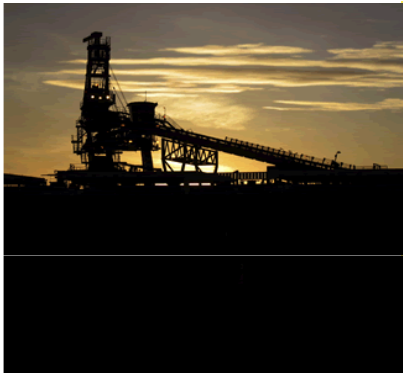


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U R A N I O  
L I M I T E D

ABN: 61 123 156 089



# COMPANY SNAPSHOT

## June 2008

U R A N I O  
L I M I T E D |



## Key Facts

# Overview of Uranio Limited

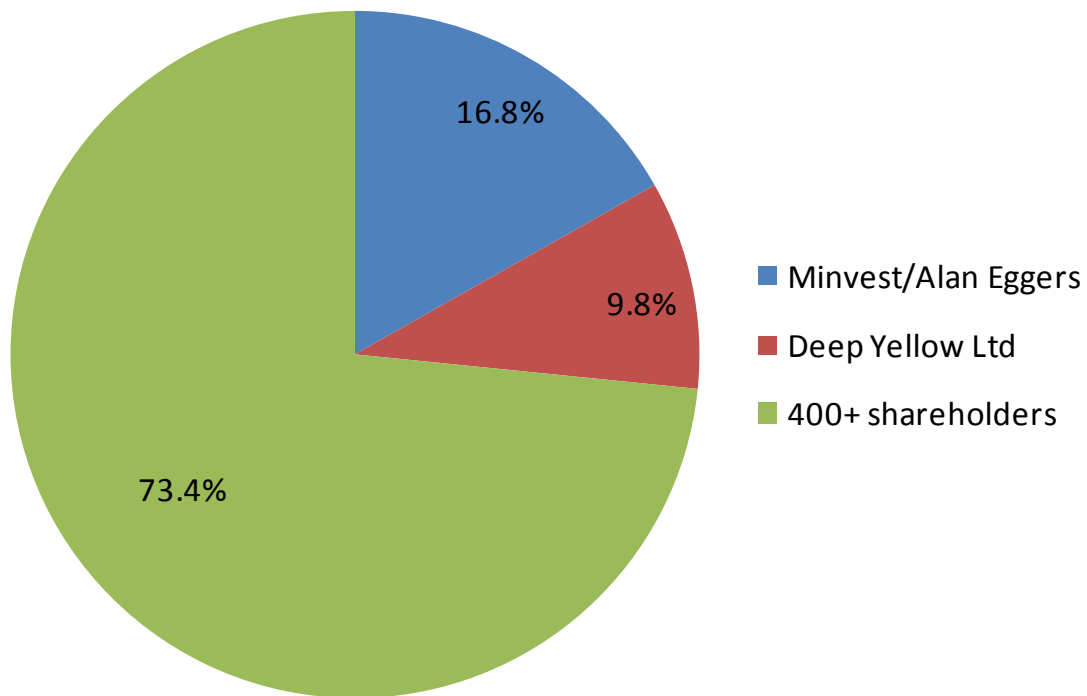
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- **Uranium focused listed exploration company (ASX:UNO)**
- **Four project areas – highly prospective for uranium – 70% interest in each**
  - ▶ Three in Western Australia
  - ▶ One in South Australia (Siccus)
- **Projects obtained from Deep Yellow Ltd for \$2m plus shares/options**
  - ▶ \$1m cash payment deferred
  - ▶ 9.8% shareholding plus equivalent number of options
  - ▶ Deep Yellow maintains 30% JV interest in all projects (20% in Siccus)
- **Cornerstone shareholding of 16.8% taken by Alan Eggers/Minvest at IPO**
- **Cash position of \$3.4m**
- **Exploration program ongoing at three of the four projects**
  - ▶ \$650k in exploration spend (latest forecast) in 2008; \$900k in 2009
- **A focus on value adding business development opportunities**



## Strategic Shareholders

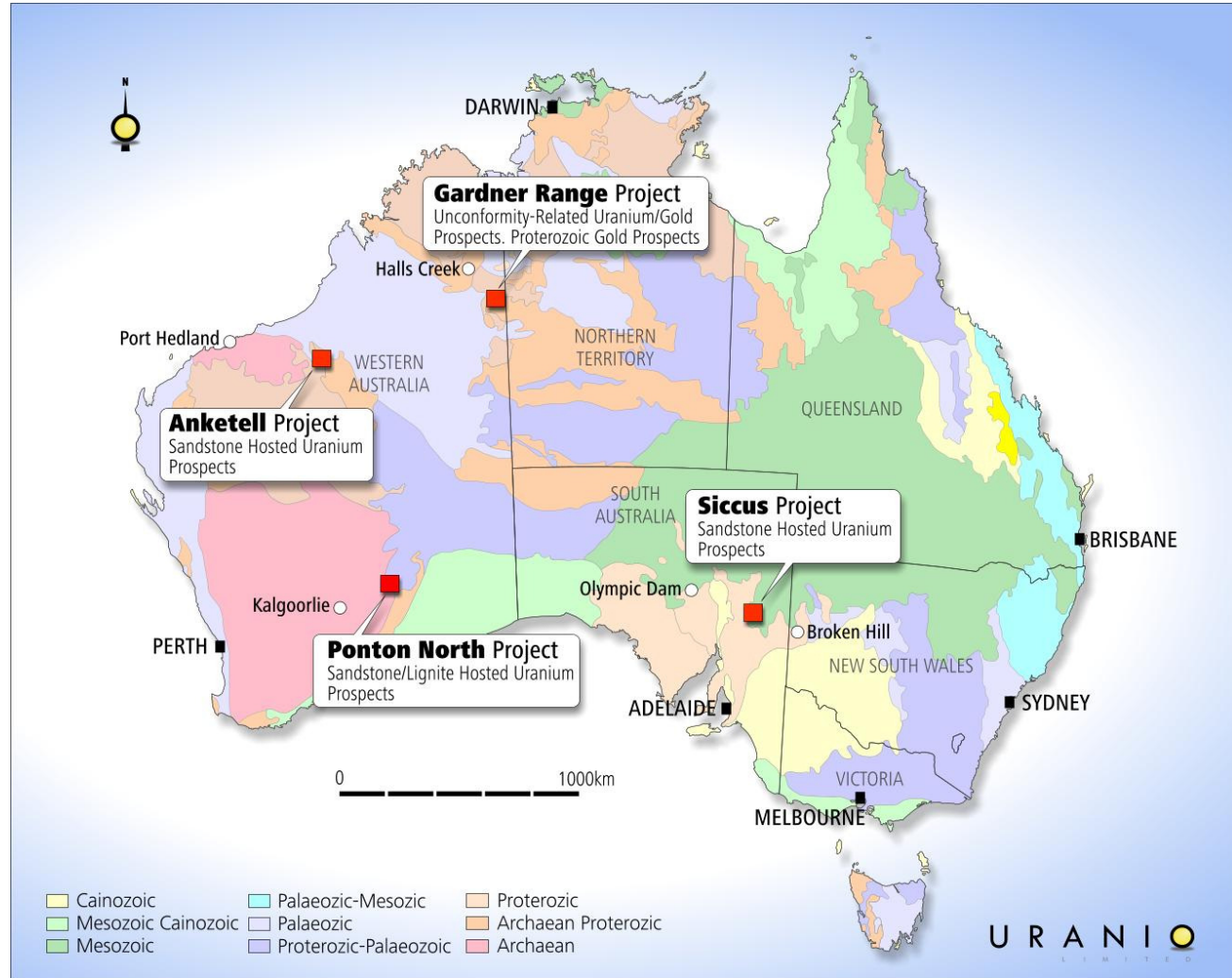
Shareholder Breakdown





# Overview of Project Locations

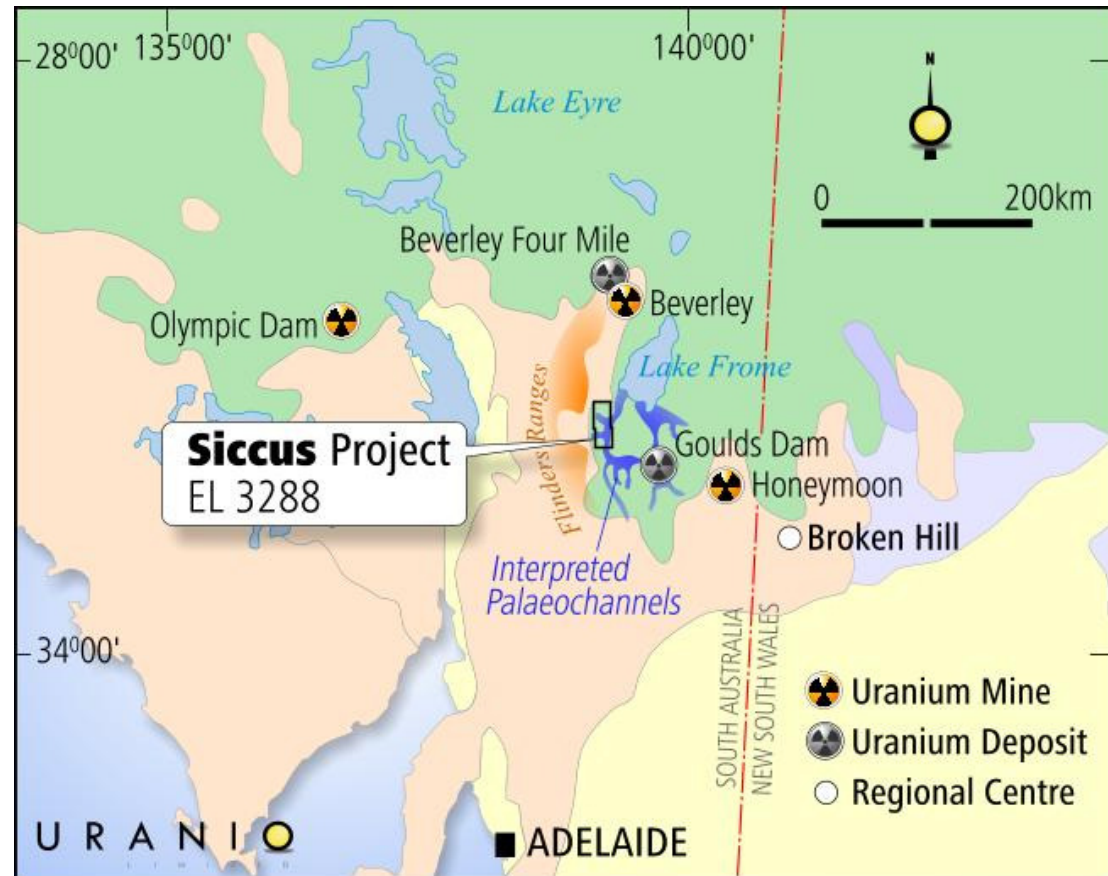
Location Map





## Siccus Joint Venture, South Australia (70%)

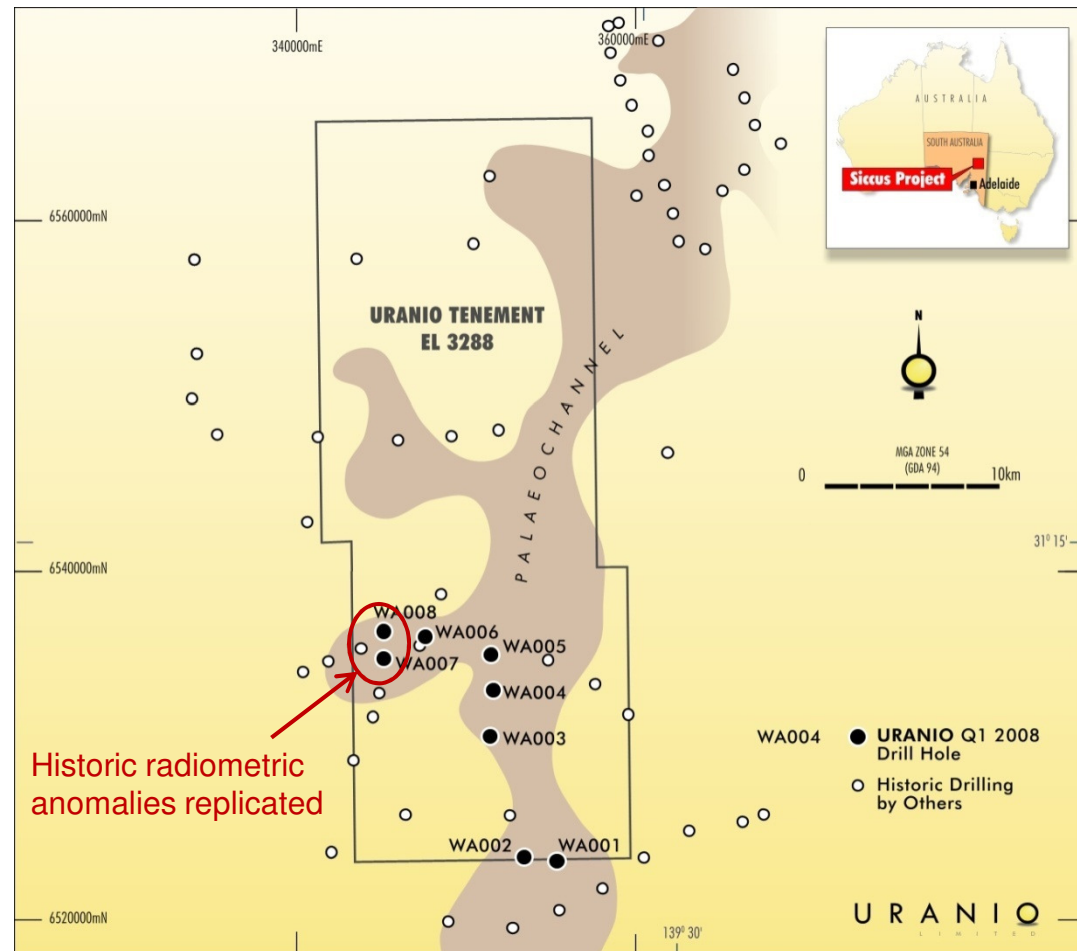
- Located in the highly prospective Frome Basin
- Area contains the Namba Formation (Beverley host) and Eyre Formation (host to the Four Mile, Honeymoon and Goulds Dam deposits)
- Afmeco (Areva) currently undertaking significant drilling program to the south and east of Siccus





## Siccus Joint Venture, South Australia

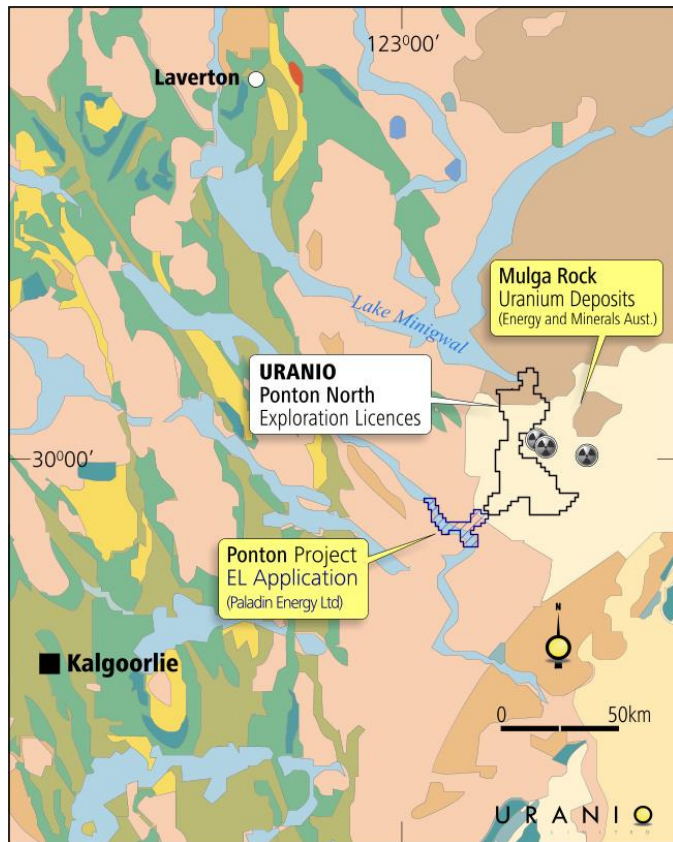
- Recent drill program replicated historic anomalies in the western tributary
- Main palaeochannel remains the focus - highly prospective for roll-front uranium deposits
- Afmeco (Areva) currently undertaking significant drilling program to the south and east of Siccus





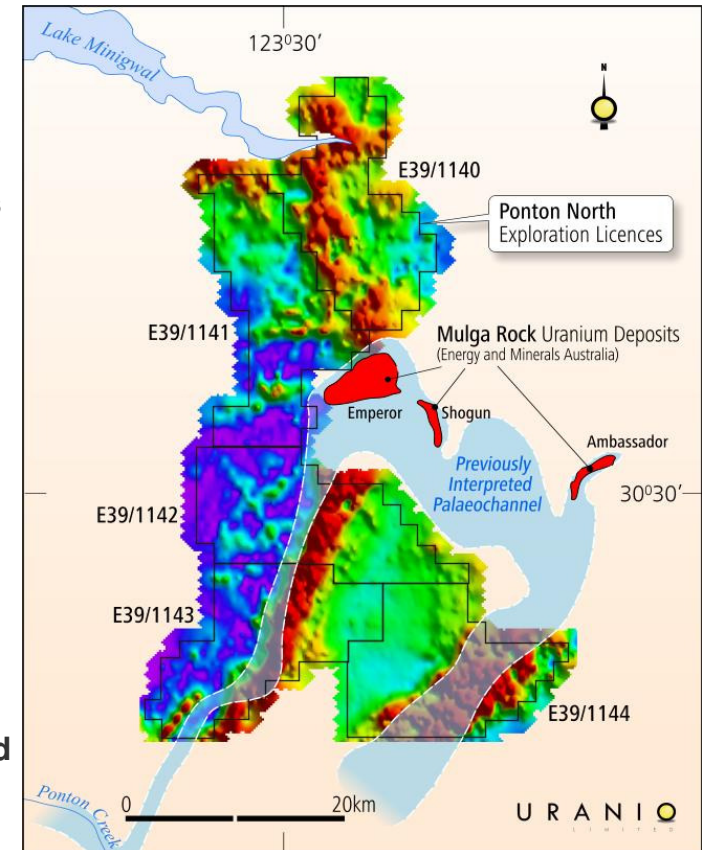
# Ponton North Project, Western Australia (70%)

### Regional Setting



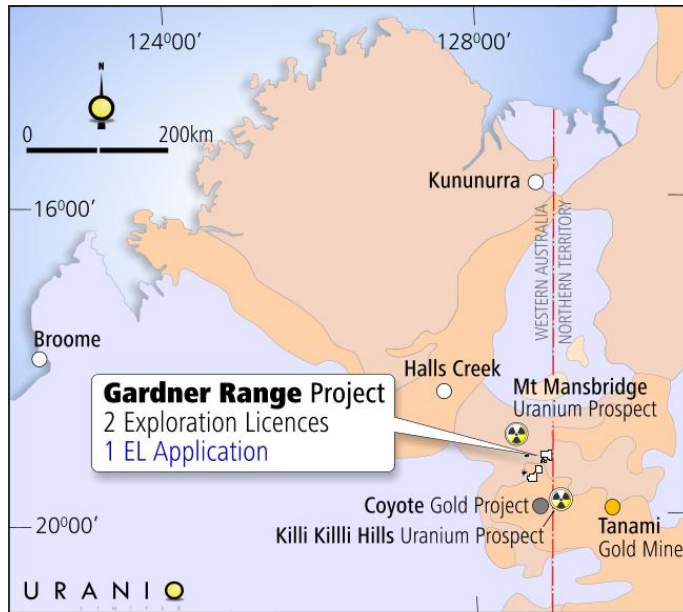
- Ponton North project area surrounds known uranium deposits at Mulga Rock
- Paladin's Ponton Project lies immediately southwest
- Recent EM survey confirmed the location of previously interpreted palaeochannels
- EM survey also discovered a highly prospective palaeochannel in the northern part of the project area
- 80 hole drill program planned for September 2008

### Interpreted Electromagnetic Survey Results 75m notional depth

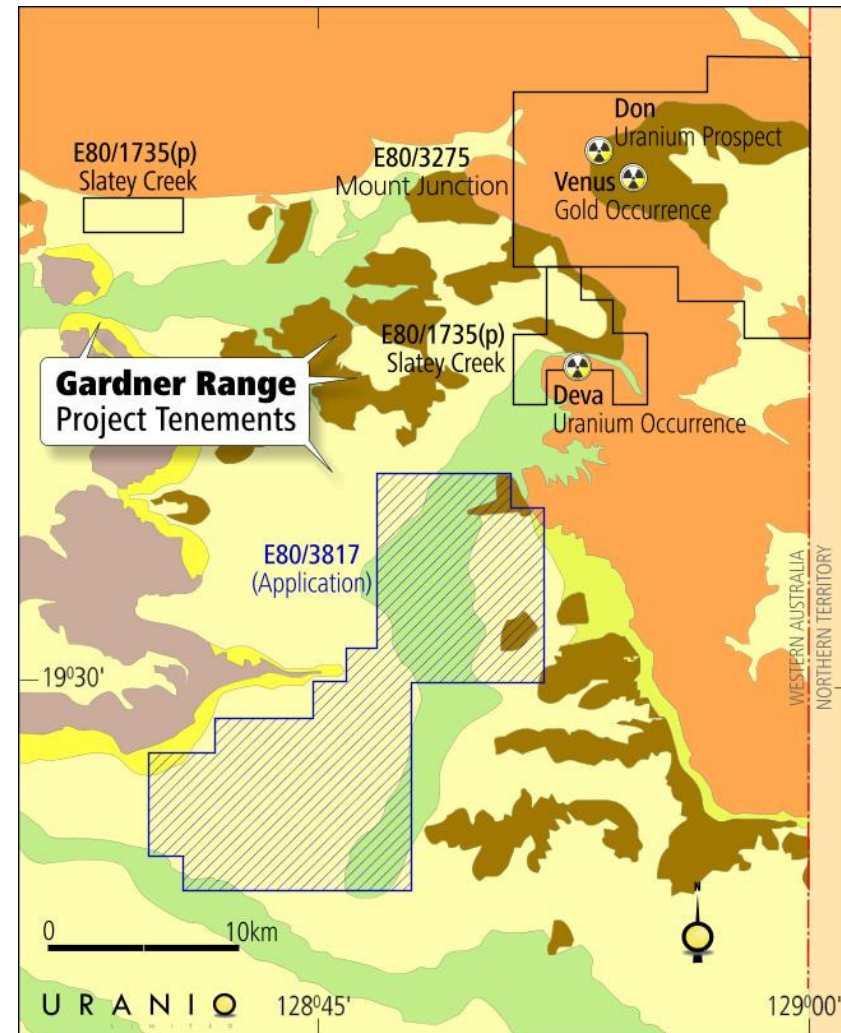




## Gardner Range Project, Western Australia (70%)



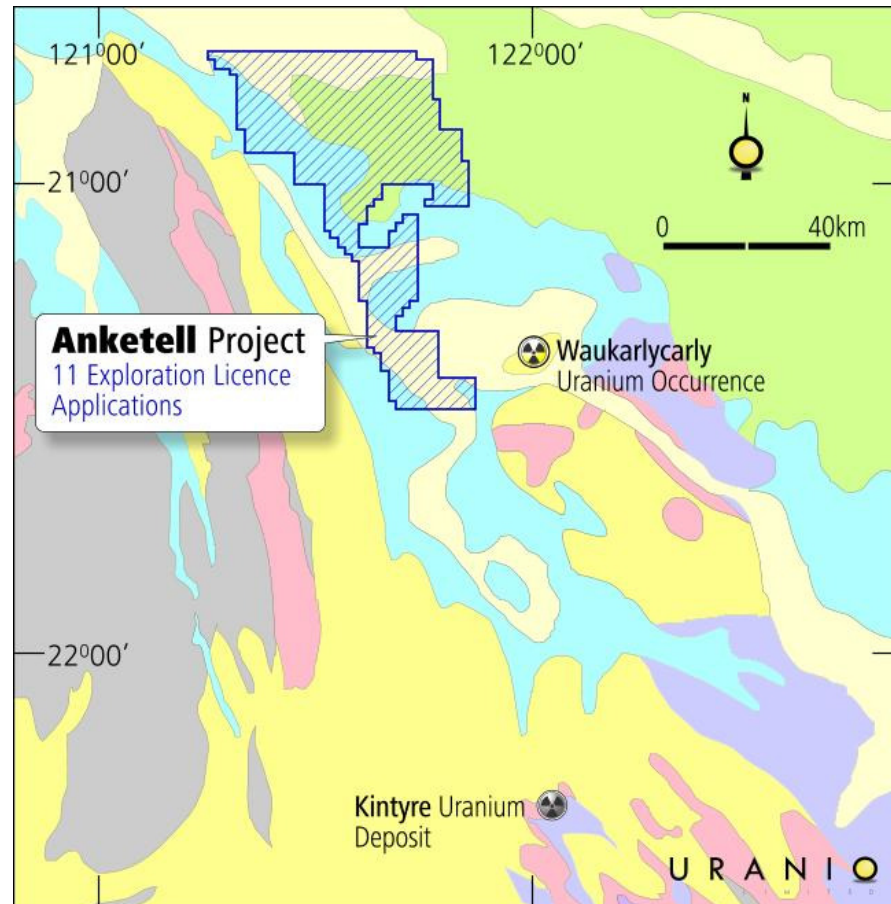
- Significant uranium and gold occurrences located in the early 1980s
- Highly prospective uranium province, in the location of Northern Uranium's "Gardiner-Tanami Super Project"
- Known gold producing region (Tanami Gold)
- Unconformity-related prospect (eg Ranger, Jabiluka)
- Airborne magnetic and radiometric survey scheduled for July 2008, goal is first pass drilling in autumn 2008





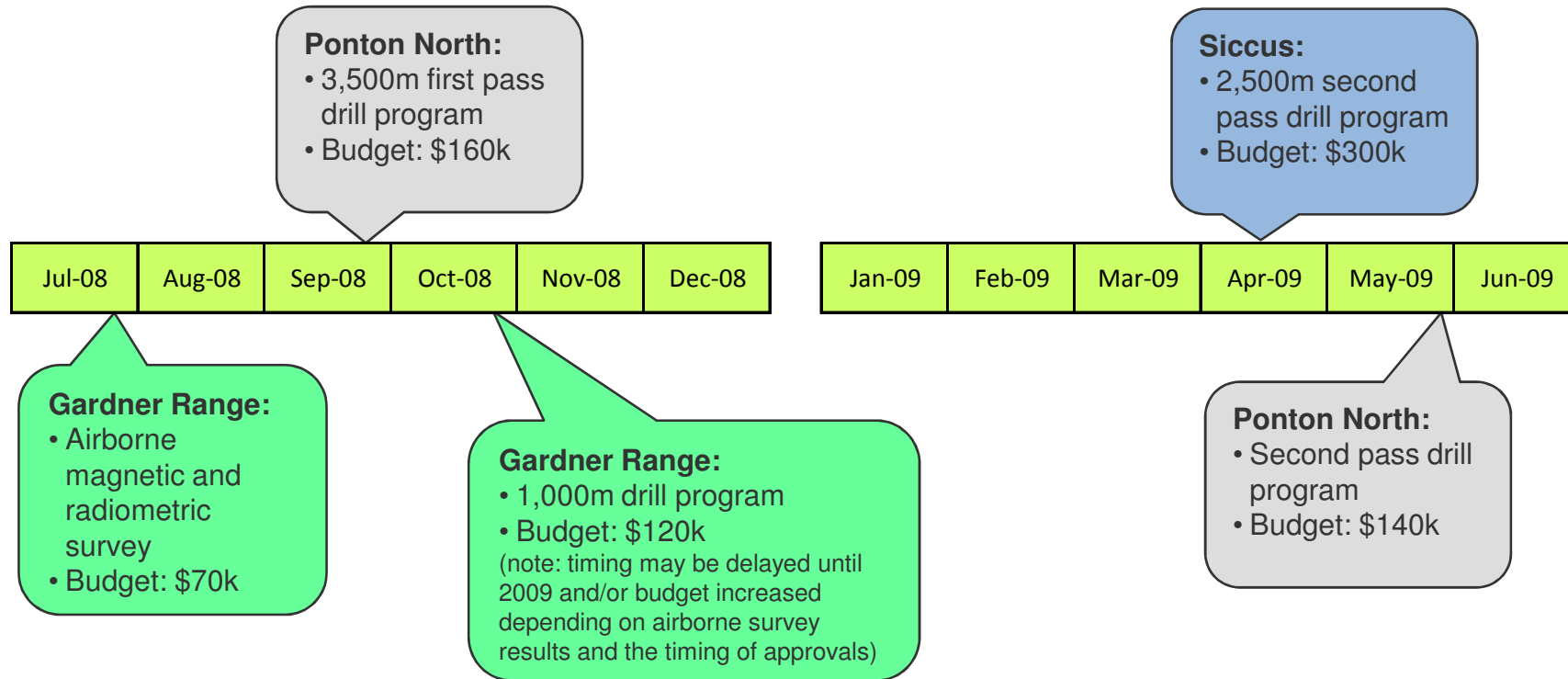
## Anketell Project, Western Australia (70%)

- Large area under application (2,332 sq km)
- Conceptual target based on likely palaeodrainage and nearby uranium bearing host rocks
- Area is also prospective for base metals
- Neighbours include the Birla Nifty copper mine and Newcrest Mining's Telfer gold and copper mine





## Anticipated Exploration Program\* – 2008/09



\* Anticipated exploration program only – exact timing is subject to a number of factors including, but not limited to, the nature of prior results, obtaining certain approvals and weather conditions



What makes Uranio interesting?

## Key Takeaways

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- **Good projects with known uranium mineralisation and nearby deposits**
- **Structure to meet exploration objectives**
  - ▶ Low overheads
  - ▶ Exploration plans in place for 2008
  - ▶ Driving towards technical success
- **Experienced backers who know as much about successful uranium exploration as anybody in the industry**
- **Positioning for step change growth as the industry matures**
  - ▶ Access to deal flow
  - ▶ Experience in deal execution



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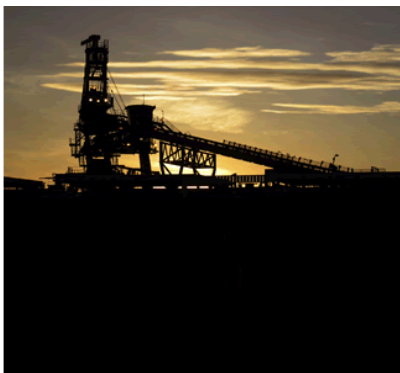
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**End**